### Tracking Sheet for Revisions to Coding & Billing Guidance Document

Please note- the order of changes has been reversed so that you can see the most current information first.

| Date   | Name & location of section w/ revisions   | Who made changes | Notes/Comments:    |
|--------|---|------------------|--------------------|
| 3/2018 | Pg 5 Removed incorrect language New vs Est  | КВ               | LTAT/PHNPDU        |
|        | Pg 9 Updated language Preventative & E/M visit same day                                     | КВ               | СН                 |
|        | Pg 10, 45, 46 Clarification of billing for non-STI ERRNs                                    | КВ               | LTAT/PHNPDU        |
|        | Pg 12, 29, 68 Added language use of Title V funds   | КВ               | СН                 |
|        | Pg 13 New information Approval Process for OS & PC services                                 | KB               | LTAT/PHNPDU        |
|        | Pg 13-14 Removed old language OS & PC services  | KB               | LTAT/PHNPDU        |
|        | Pgs- Multiple throughout CH section; updated link to Health Check Program Guide             | КВ               | СН                 |
|        | Pg 17 Expanded reference information for CH services  | KB               | СН                 |
|        | Pg 18 Addition of exception for use of EP modifier on lab services                          | КВ               | СН                 |
|        | Pgs 20-26 Section G. Screenings: Multiple changes. Please review carefully                  | КВ               | СН                 |
|        | Pg 24 Removed excerpt of email from Tara Lucas 7/5/17                                       | КВ               | СН                 |
|        | Pg 26 New language Dental Screenings  | KB               | CH                 |
|        | Pg 27 Section I Additional Billing Guidelines:<br>multiple changes. Please review carefully | КВ               | СН                 |
|        | Pg 49 Q&A Billing copays & deductibles for reference lab services to STI clients            | KB               | STI                |
|        | Pg 53 Added CPT codes that may be used for TST non-read                                     | КВ               | ТВ                 |
|        | Pgs 54-80 Maternal Health Section- Multiple Changes. Please review carefully                | КВ               | SC/Maternal Health |
|        | Pgs 81-109 Family Planning Section- Multiple Changes. Please review carefully               | КВ               | DF/Family Planning |
|        | Pg 115 New Section: Telemedicine & Telepsychiatry   | KB               | LTAT/PHNPDU        |
|        | Pg 117 LU Codes section. Major changes, additions & deletions. Please review carefully      | KB               | LTAT/PHNPDU        |
|        | Pg 118 Addition of criteria for AH annual health assessment                                 | KB               | LTAT/PHNPDU        |

|         | Tracking Sheet for Nevisions to Coung & Dilling O  |     |                 |
|---------|--|-----|-----------------|
| 12/2017 | Pg 5 Additional clarification New vs Est   | КВ  | PHNPDU/LTAT     |
|         | Pg 8, 7b,c Additional wording regarding billing NPI  | КВ  | PHNPDU/LTAT     |
|         | Beginning Pg 50, Maternal Health; extensive  | КВ  | WHB/Sarah Conte |
|         | changes have been made to this entire section.   |     |                 |
|         | Please review carefully.   | 1/0 | WILD DALLS Ford |
|         | Beginning Pg 70, Family Planning: extensive changes have been made to this entire section. | KB  | WHB/Debbie Farb |
|         | Please review carefully.   |     |                 |
|         | Pg 84 Changed to reflect correct billing practices   | КВ  | PHNPDU/LTAT     |
|         | for Pap Fee  |     |                 |
|         | Pg 94 Link to January 2018 Medicaid Bulletin for   | KB  | PHNPDU/LTAT     |
|         | additional information on BeSmart  |     | 01110011/1717   |
|         | Pg 95 General Q&A for Family Planning- Q&A moved to the end of the FP section              | КВ  | PHNPDU/LTAT     |
|         | Pg 99 Lab billing scenario B revised for clarification                                     | КВ  | PHNPDU/LTAT     |
|         | Pg 100 Lab billing scenario C removed. Refer to  | КВ  | PHNPDU/LTAT     |
|         | scenario B (outside lab).  |     |                 |
|         | Pg 101 Changed to clarify billing for 36415  | КВ  | PHNPDU/LTAT     |
|         | Pg 103 Changed to reflect correct billing practices  | КВ  | PHNPDU/LTAT     |
|         | for Pap Fee  |     |                 |
| 9/2017  | Title Change- dropped Part II since there is no  | KB  | PHNPDU          |
|         | longer a Part I Pgs 10, 42 Change in guidance for Non-STD ERRN                             | KB  | STD/CD          |
|         | billing  | ΝĎ  | 310/00          |
|         | Pg 15 Clarification in billing guidance 340b   | КВ  | STD/CD          |
|         | Pg 17 Additional wording to clarify Medicaid non-<br>reimbursable CPT code 99080           | КВ  | Child Health    |
|         | Pg 22 Additional guidance on billing Immunizations with Health Check exam                  | КВ  | Child Health    |
|         | Pg 29, 73 No longer need TJ on Family Planning<br>Health Choice claims. Use FP only        | КВ  | `Medicaid       |
|         | Pg 40 Removed Hepatitis C and BV   | KB  | STD/CD          |
|         | Pg 45 Notice that Q&A from STD webinar is posted   | КВ  | КВ              |
|         | Pg 47 Removed items 5 & 6 re: STD billing  | КВ  | STD/CD          |
|         | Pg 52 Added guidance on billing for Non-Stress Test  | КВ  | WHB             |
|         | Pg 56 Clarification re: end of postpartum period   | КВ  | WHB             |

|        | Pg 63-64 Removed/Revised guidance re: billing Depo w/ Office Visit   | КВ | WHB   |
|--------|--|----|---|
|        | Pg 65 Billing guidance re: BeSmart patient STD visit & Depo  | КВ | WHB   |
|        | Pg 68 Billing Scenario added- billing for IUD when client has Insurance and Medicaid   | КВ | WHB   |
|        | Pg 70 Kyleena not covered by BeSmart   | КВ | WHB   |
|        | Pg 71 Clarification from WHB regarding billing 340b for clients with commercial insurance  | КВ | WHB   |
|        | Pg 75, 83 Removed guidance on billing STD ERRN,<br>Non-ERRN and TB   | КВ | STD/CD                                      |
| 6/2017 | <b>Pg 10, 16, 28, 30, 91</b> No longer required to use TJ modifier when billing/reporting Medicaid for FP services provided to HealthChoice eligible clients | КВ | Medicaid                                    |
|        | <b>Pg 15, 67</b> Clarification of options for billing 340b drugs/devices   | КВ | DPH/PHNPDU/LTAT                             |
|        | <b>Pg 25, 57</b> Notation regarding all services to children must slide  | КВ | WCH- Child Health                           |
|        | <b>Pg 26</b> Addition of email from Phyllis Rocco regarding performing and billing for sports physicals  | КВ | Phyllis Rocco, Branch Head,<br>PHNPDU, LTAT |
|        | <b>Pg 33</b> Additional information regarding purchased vaccines   | KB | Immunization Branch                         |
|        | <b>Pg 43</b> Clarification on STD ERRN ability to treat for HPV  | КВ | STD/HIV Branch                              |
|        | Pg 51 Clarification of use of OB modifier  | КВ | Steven Garner                               |
|        | <b>Pg 52, 56, 92</b> Clarification of timing related to billing services using -24 modifier  | KB | WHB-MH                                      |
|        | <b>Pg 54</b> Additional billing information for post partum services (in response to a question about post partum home visit after miscarriage).             | КВ | DMA/WHB-MH                                  |
|        | Pg 60 Clarification of billing for pregnancy testing   | КВ | WHB-FP                                      |
|        | <b>Pg 61, 63</b> Billing for IUD at same time as Annual or Interperiodic exam  | KB | WHB-FP                                      |
|        | <b>Pg 69, 75, 92</b> Use of modifiers with 58300 discontinued procedure  | КВ | WHB-FP                                      |
|        | <b>Pg 64</b> FAQs related to billing for IUD at same time as Annual or Interperiodic exam  | КВ | WHB-FP                                      |
|        | <b>Pg 66, 82</b> Instructions on using 340B stock for Emergency Contraception  | КВ | WHB-FP                                      |
|        | <b>Pg 67</b> Deleted old language regarding billing 340b drugs/devices   | KB | DPH/PHNPDU/LTAT                             |
|        | Pg 81 Deleted use of TJ modifier when  | KB | Medicaid                                    |

|        | billing/reporting Medicaid for FP services provided  |    |   |
|--------|--|----|---|
|        | to HealthChoice eligible clients   |    |   |
| 3/2017 | Throughout the document- "Nexplanon" replaced with "Implantable Device(s)"   | КВ | WHB   |
|        | Pg 5 New vs Established- potential reason for denial   | КВ | DPH/PHNPDU/LTAT   |
|        | Pg 6 Shared vs Split visit billing   | КВ | Medicaid Bulletin- January 2017                                 |
|        | Pg 10, 20, 28 99420 changed to 96160 (patient focused health risk assessment) eff Jan 1, 2017  | КВ | Health Check Program<br>Guide (10/31/16)                        |
|        | Pg 12 Deleted "Adult Dental services"  | КВ | DPH/PHNPDU/LTAT   |
|        | Pg 20 99420 changed to 96160 (care-giver focused health risk assessment) eff Jan 1, 2017   | КВ | Health Check Program<br>Guide (10/31/16)                        |
|        | Pgs 26, 27, 60 Medicaid does not require NDC for vaccines, however some insurance carriers may   | КВ | LHDs shared this information based on their billing experiences |
|        | Pg 31 Billing for multi-series vaccines  | КВ | Immunization Branch   |
|        | Pg 41, 78, 87 Billing X modifier series via NC Tracks portal   | КВ | DPH/PHNPDU/LTAT   |
|        | Pg 43 Billing TB home visit  | КВ | J Luffman, TB branch  |
|        | Pg 45 Deleted section re: not billing home visits/DOT (see above)  | КВ | J Luffman, TB branch  |
|        | Pg 49, 53, 82 Addition of Modifier -24 in certain circumstances  | КВ | WHB   |
|        | Pg 49 Wording change   | КВ | WHB   |
|        | Pg 51 Guidance re: billing incision checks   | КВ | WHB   |
|        | Pg 52 Clarification of instructions for billing prenatal care  | КВ | WHB   |
|        | Pg 54 Additional information on Smoking Cessation Counseling   | КВ | WHB   |
|        | Pg 55 Vaccines administered during prenatal care or during the postpartum period   | КВ | WHB   |
|        | Pg 57, 68, 69, 71 Addition of new billing information from WHB regarding billing E&M visit at the same time as IUD insertion, removal, Insertion/removal. Pg 68, 69, 71 Deletion of old information. | КВ | WHB   |
|        | Pg 60 Billing for Depo under prescribing provider NPI- how to manage if originating provider leaves  | КВ | DPH/PHNPDU/LTAT   |
|        | Pg 62 New birth control method covered by Medicaid; Kyleena-J3490  | КВ | Medicaid Bulletin- January<br>2017                              |

|          | Pg 88 Updated Consultant contact information  | КВ | DPH/PHNPDU/LTAT                            |
|----------|---|----|--|
| 11/14/16 | Throughout the document- the terms physician, clinician, mid-level, provider have been replaced with Advanced Practice Practitioner   | КВ | DPH/PHNPDU/LTAT                            |
|          | Health Check Program Links have been updated to the October 2016 edition  | КВ | DPH/PHNPDU/LTAT                            |
|          | Pg 4 Added Medicaid repayment instructions  | КВ | DPH/PHNPDU/LTAT                            |
|          | pp 8, 32,38,45,54,61 Reference of Exception for billing E&M and Preventive visit same day for Child Health                            | КВ | As per Health Check<br>Program Guide 10-16 |
|          | Pg 9 Added statement regarding billing T1002 to third party payers  | КВ | DPH/PHNPDU/LTAT                            |
|          | Pg 13 Statement added, may not deny services due to inability/unwillingness to pay  | КВ | As per WHB                                 |
|          | Pg 16 Use of CH for all child health services, billable and reportable. No longer using HC  | КВ | DPH/PHNPDU/LTAT                            |
|          | Pg 17-18 May now bill E&M and Preventive service same day for Child Health only   | KB | As per Health Check<br>Program Guide 10-16 |
|          | Pg 22 Dental Screenings at Health Check visit   | КВ | As per Health Check<br>Program Guide 10-16 |
|          | Pg 23 Billing for hearing screening after WCC   | КВ | Child Health Section                       |
|          | Pg 23 Additional Health Check Billing Guidance  | KB | As per Health Check<br>Program Guide 10-16 |
|          | pp 23, 52 How to bill when CH and FP services intersect   | КВ | As per Health Check<br>Program Guide 10-16 |
|          | Pg 24 Removal of statement on billing Health Check and E&M same day (replaced by statement on pg 17)                                  | КВ | As per Health Check<br>Program Guide 10-16 |
|          | Pg 25 Latest Health Check Program Guide published in October 2016 (note name change)  | КВ | As per Health Check<br>Program Guide 10-16 |
|          | pp 26, 74 Use of SL modifier to report state supplied vaccines  | КВ | 6/28/16 Memo from<br>Steven Garner to LHDs |
|          | Pg 27 Location of Immunization billing guidance in HCPG   | КВ | As per Health Check<br>Program Guide 10-16 |
|          | pp 35, 74 Use of OB modifier to report \$0 charge maternal health office visits   | КВ | 6/28/16 Memo from<br>Steven Garner to LHDs |
|          | pp 35, 66, 75 Notation regarding "X" modifiers has been revised   | КВ | DPH/PHNPDU/LTAT                            |
|          | Pg 44 Revised CPT code for Liletta  | KB | WHB Fall 2016 Newsletter                   |
|          | Pg 51 Reminder to use FP modifier when billing Medicaid for Family Planning services. Contact insurance companies for their procedure | КВ | DPH/PHNPDU/LTAT                            |

|         | pp 53, 63 Notation about not using FP modifier on Health Choice claims   | КВ | DPH/PHNPDU/LTAT                            |
|---------|--|----|--|
|         | Pg 54 Reference on where to find billing guidance for when CH and FP intersect   | КВ | As per Health Check<br>Program Guide 10-16 |
|         | Pg 59 Correction to HIV screening ICD-10 code  | КВ | As per WHB                                 |
|         | Pg 60 Removed notation about using FP modifier for Health Choice   | КВ | As per Health Check<br>Program Guide 10-16 |
|         | Pg 68 NCSPLH requiring NPIs on all requisitions  | КВ | NCSLPH memo 8/18/16                        |
|         | Pg 80 Addition of Flat Fee, Interperiodic and Periodic to Glossary of terms  | КВ | DPH/PHNPDU/LTAT                            |
| 7/21/16 | pp 19-20 Immunization: section on Immunization Administration replaced with new text                                     | КВ | As per State CH consultant 7/15/16         |
|         | Pg 31 Changed wording to clarify preference of the TB branch when screening under non-mandated conditions                | КВ | As per TB Branch                           |
|         | Pg 34 Maternity/OB Billing: wording change to reflect correct billing practices for miscarriage/termination of pregnancy | КВ | As per WHB discussion, 7/7/16              |
|         | Pg 43 Family Planning: changed to include full text of memo from Belinda Pettiford regarding charging for 340b drugs     | КВ | As per WHB discussion, 7/7/16              |
|         | Pg 44 Added notation to reference information on page 54   | КВ | In consultation with WHB                   |
|         | Pg 50 Family Planning: - changed to correct diagnosis code (from 042 to Z11.4)   | КВ | As per WHB discussion, 7/7/16              |
|         | Pg 54 Family Planning: revised to reflect notation regarding use of FP and TJ modifiers                                  | КВ | In consultation with WHB                   |
| 6/21/16 | Completed document posted to DPH website   |    |  |
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